Brian Innes Soy Canada









Virtual Seminar November 28, 2025 November 27, 2025

Our Members

































































The promise of growth









Industry Leadership



Market Access and Trade Policy



Market Development



Coordinate Research and Innovation





2025 Harvested Area Projections - Hectares



TOTAL	GMO	NON-GMO
2,330,000	1,940,000	390,000

Statistics Canada estimates total area, while Non-GMO estimates come from a Soy Canada member survey



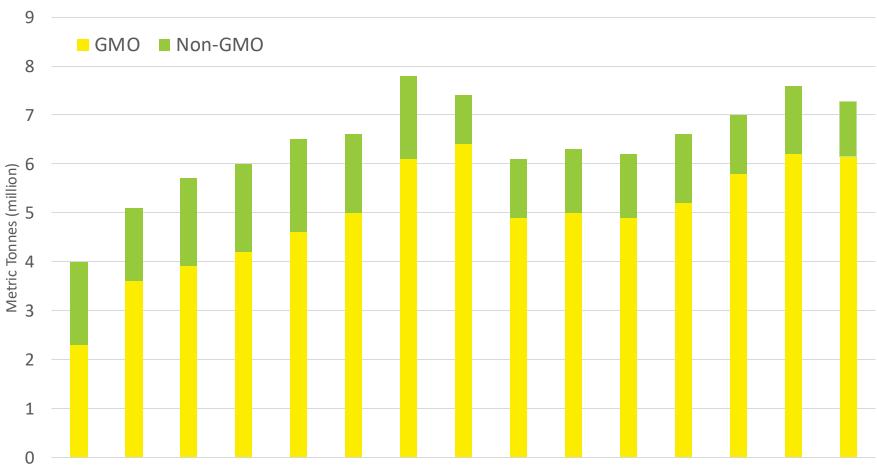
2025 Production Estimates

Total: 7.28 Million Tonnes

Non-GMO: 1.14 Million Tonnes

Source: Statistics Canada and Soy Canada member survey

Non-GMO and GMO Production



 $2011 \quad 2012 \quad 2013 \quad 2014 \quad 2015 \quad 2016 \quad 2017 \quad 2018 \quad 2019 \quad 2020 \quad 2021 \quad 2022 \quad 2023 \quad 2024 \quad 2025 * Soy Canada estimate$



Year	Total Production	GMO	Non-GMO
2025	7.28 MMT	6.14 MMT	1.14 MMT

Production & yield



Soy Quality Program





World-class testing program



Canadian Grain
Commission

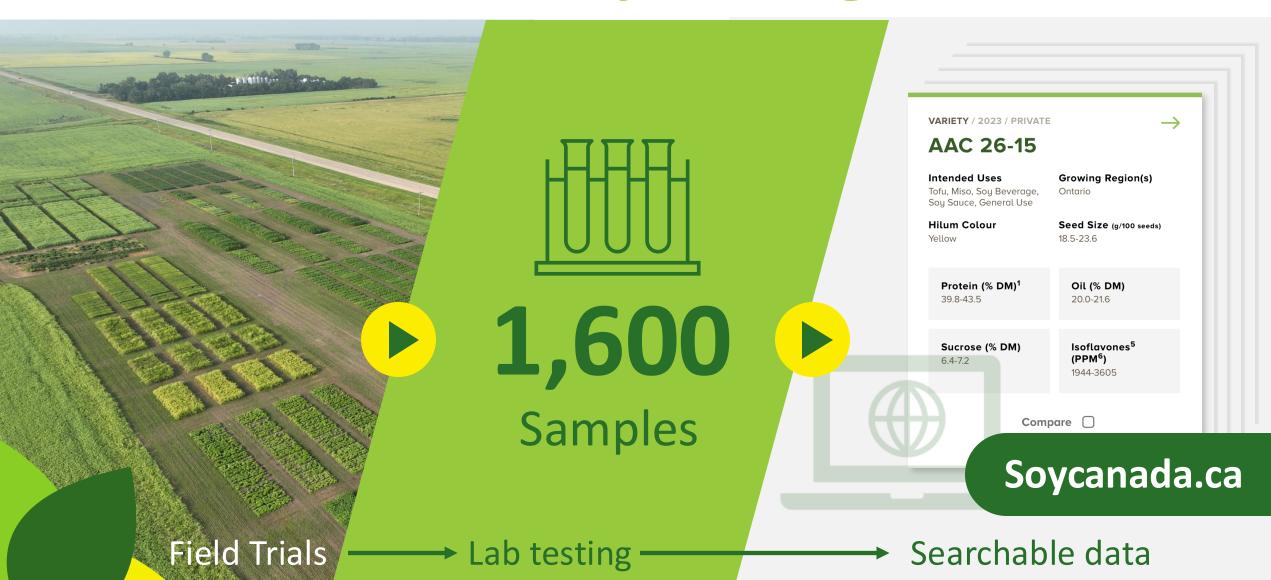


30+ years



Food-Grade Variety Testing





Trusted soy food performance SOY





From Field to Market

Port of Prince Rupert

- 23.5 million tonnes total cargo
- 1.8 million TEU's



EASTERN CANADA

Port of Halifax

• 1.1 TEU's

HALIFAX



- 150 million tonnes total cargo
- 5 million TEU's



Port of Montreal

- 36 million tonnes total cargo
- 2.8 M TEU's by 2030







Globally recognized whole farm sustainability benchmarking and assessment program.

Available directly from



















Independently verified using third-party accredited auditors



